

Guide to Adding/Updating Direct Deposit on the Consumer Portal

- 1. Log onto your **Consumer Portal** account.
- 2. At the top of the page, put your curser over your name as shown in example below and a drop-down box will appear.

CPN Home	CPN	Participant Account ID 0008336940 Username consumer5 Email Address consumer5@example.com Last Login 9/2/2020 - Online PROFILE Profile Summary Banking	Center 1
l Want To:	7	Payment Method Login Information	

- 3. Click on Payment Method
- 4. The next page will take you to the below screen. You MUST click on **Update** next to the benefit you wish to update/add direct deposit. If you are enrolled in more than one, you'll need to complete this step for each benefit.

Current Payment Method					
PLAN YEAR	ACCOUNT(S)	PRIMARY	ALTERNATE		
01/01/2021 - 12/31/2021	Transit 2021	test dd		Update	
01/01/2021 - 12/31/2021	FSA 2021	test check	- · · · · · · · · · · · · · · · · · · ·	Update	
01/01/2018 - No end date	HSA	test check	-	Update	

 If there is no Bank Account within the system, you will have the opportunity to ADD your bank account at this time. NOTE: You will still be required to do this step for <u>each enrolled benefit</u> for direct deposit information to be linked.

Banking / Add Bank Account
Bank Account Information
Routing Number * 📀
Account Number *
Confirm Account Number *
Account Type * Checking ~
Account Nickname * 1